

Monetize your life's work

Join us for dinner and a discussion on exit planning options



You're invited to a one-on-one dinner with Mark Korona and David Demarest of Paradigm Partners, who have helped their business owner clients realize approximately \$165 million in proceeds from business sales. This dinner will provide you with some of the exit planning strategies that are best suited to your unique situation.

Based on your specific interests and needs, we will invite other professionals from our national network such as an attorney or an investment banker that specializes in structuring business sales. Some of the topics that we will cover may include:

- Analysis of current business
- Investment bank selection process
- National access to buyers
- Deal structures to help maximize results
- Forecasting post-transaction cash flow needs
- Estate / trust / tax planning strategies

Don't miss this opportunity to fully explore your options. Please call or e-mail to select the date that works best for you.

Hosted by
Paradigm Partners

Mark Korona
Senior Vice President-Wealth
Management

David Demarest
Senior Vice President-Wealth
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Tuesday April 11, 18 or 25
6:00 - 8:00 p.m. ET

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